

SIDEBAR CONFERENCE

WHAT: LOCAL AUTHORITIES: PARTNERS IN ECONOMIC DEVELOPMENT

WHEN: October 10, 2014

WHERE: Gordon County Agricultural Service Center

1282 Highway 53 Spur, SW

Calhoun, GA 30701 (706) 629-8685 (See directions below)

(Contact for Questions: Jeanette Clay, Seyfarth Shaw,

404-888-1885, <u>iclay@seyfarth.com</u>)

7:30 - 8:00 Registration and Continental Breakfast

8:00 - 8:15 Welcome:

8:15 - 9:45 Development Authorities and Their Cousins (PFAs, URAs, and ETCs)

9:45- 10:00 Break

10:00 - 11:15 TBD: Role Playing: The Role of Incentives, The Role of the State, and the Role of

Statewide and Regional Project Managers or Special Districts and New Markets

11:15 - 12:30 Financing Projects with Acronyms: IDBs, NMTC, EB-5 ... and More!

12:30 - 1:30 Lunch: Open Discussion

1:30 - 2:30 Ethics, Liabilities, Conflict of Interest

2:30 - 2:45 Break

2:45 – 4:00 Open Meetings, Open Records

4:00 - 4:30 Summary and Closing Remarks

REGISTRATION: There is no cost to attend, but registration is required and seating is limited. If you are a project participant with a pressing need for information, or a group traveling together, please let us know and we will try to accommodate you.

RSVP to Jeanette Clay jclay@seyfarth.com

Direct Phone: (404) 888-1885

DIRECTIONS TO Gordon County Agricultural Service Center 1282 Highway 53 Spur, SW, Calhoun, GA 30701 - (706) 629-8685

From Interstate 75

- •Take Exit #312; turn onto Highway 53 W; travel approximately 2.5 miles; you will be at a traffic light and need to be in the right turning lane; turn right onto McDaniel Station Road.
- •Travel the length of McDaniel Station Road, approximately 1.0 mile; At the stop sign, turn left onto Highway 53 Spur.
- •Travel approximately .2 mile on Highway 53 Spur; stay in left lane; there is a sign with the numbers **1282** on your left and that is where you need to turn.
- •Once you have turned left; the Northwest Georgia Research & Education Livestock Pavilion will be in front of you; take the driveway to your right; you have arrived at your destination.

From Rome —

- •Traveling on Highway 53 E, you will come to where Highway 53 and Highway 53 Spur meet; you will need to be in the left lane and take Highway 53 Spur.
- •Once on Highway 53 Spur, get and stay in the right lane and travel approximately 1.3 miles; there is a sign with the numbers **1282** on your right and that is where you need to turn.
- •Once you have turned right; the Northwest Georgia Research & Education Livestock Pavilion will be in front of you; take the driveway to your right; you have arrived at your destination.

Should you have difficulty, please call Gordon Co. Agricultural Service Center's office at 706-629-8685

The Sidebars are focused on practitioners and participants, such as-

- Bond Issuers
- Board Members
- Economic Development Professionals
- Community Development Professionals
- Real Estate Developers
- Broker/Dealers and Underwriters
- Elected and Appointed Officials and their Staff

- Bankers
- Government and Nonprofit Finance Officers
- Commercial Real Estate Professionals

Note - Certain attendees will receive certain continuing/professional education credit. For more information, please inquire by email or at the Sidebar Conference.

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Atlanta Australia Boston Chicago Houston Los Angeles New York Sacramento San Francisco Shanghai Washington, D.C. London



General note: This document is a quick-reference guide for economic developers, participants in the real estate and financial industries, and company and public body directors, executives and managers and their advisors. The information in this document is general in nature. Various points that could be important in a particular case have been condensed or omitted in the interest of readability. Specific professional advice should be obtained before this information is applied to any particular case. Any tax information or written tax advice contained herein (including any attachments) is not intended to be and cannot be used by any taxpayer for the purpose of avoiding tax penalties that may be imposed on the taxpayer. (The foregoing legend has been affixed pursuant to U.S. Treasury Regulations governing tax practice.)